

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Center Ethanol Company, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-5193109

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

600 Mason Ridge Center Drive, Ste 105
St. Louis, MO 63141

Number, Street, City, State & ZIP Code

Saint Louis
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

231 Monsanto Ave. East Saint Louis, IL 62201
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor Center Ethanol Company, LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Center Ethanol Company, LLC
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

Center Ethanol Company, LLC

Case number (if known)

Name

- ☐ \$50,001 - \$100,000
☐ \$100,001 - \$500,000
☐ \$500,001 - \$1 million

- ☐ \$10,000,001 - \$50 million
☒ \$50,000,001 - \$100 million
☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion
☐ \$10,000,000,001 - \$50 billion
☐ More than \$50 billion

Debtor Center Ethanol Company, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 12, 2022
MM / DD / YYYY**X** /s/ Adam R. Parker
Signature of authorized representative of debtor

Title ManagerAdam R. Parker
Printed name**18. Signature of attorney****X** /s/ A. Thomas DeWoskin
Signature of attorney for debtorDate July 12, 2022
MM / DD / YYYYA. Thomas DeWoskin 25320
Printed nameDanna McKittrick, P.C.
Firm name7701 Forsyth Blvd.
Suite 1200
St. Louis, MO 63105
Number, Street, City, State & ZIP CodeContact phone 314-889-7128Email address tdewoskin@dmfirm.com25320 MO
Bar number and State

Fill in this information to identify the case:

Debtor name Center Ethanol Company, LLC
United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Total Grain Marketing, LLC Attn: Kim Holsapple 405 South Banker Street Effingham, IL 62401		Corn				\$689,425.86
Trinity Industries Leasing Company Attn: Austin Campbell 14221 Dallas Pkwy, Ste 1100 Dallas, TX 75254		Leased rail cars				\$56,400.00
Litchfield Farmers Grain & Livestock Co. Attn: Spencer Janssen 503 W Tyler Ave Litchfield, IL 62056		Corn				\$54,864.33
Lallemand Specialties, Inc. Attn: Vania Ludwig PO Box 771566 Chicago, IL 60694-1566		Chemicals				\$25,251.11
Ameren Illinois 300 Liberty Peoria, IL 61602		electric utility	Disputed			\$5,139.87
AT&T 227 W Monroe St chicago, IL 60606		Company phone lines				\$5,044.55
Illinois EPA Attn: Bill Marr PO Box 19276 Springfield, IL 62794		Automatic bill annual site fee, but plant shut down.	Disputed			\$4,907.00

Debtor Center Ethanol Company, LLC Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wiese USA Attn: Fred Appel 9570 East Eagle Court Mount Vernon, IL 62864		Equipment repairs				\$3,245.00
Simmons Bank 9420 Manchester Rd Rock Hill, MO 63119		Company credit card				\$2,119.65
DTN 11400 Rupp Drive Burnsville, MN 55337		Web hosting services				\$746.00

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of Missouri

In re Center Ethanol Company, LLC

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept fee deposit toward hourly billing.....	\$	<u>11,262.00</u>
Prior to the filing of this statement I have received	\$	<u>11,262.00</u>
Balance Due	\$	<u>0.00</u>
2. \$ All of the filing fee has been paid.
3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy, including rights and duties as Debtor;
 - b. Preparation and filing of any petition, schedules, statement of affairs, pleadings and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any other required court appearances;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. Other issues which may arise concerning the Ch. 11 case.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 12, 2022*Date*/s/ A. Thomas DeWoskinA. Thomas DeWoskin 25320*Signature of Attorney*Danna McKittrick, P.C.7701 Forsyth Blvd.Suite 1200St. Louis, MO 63105314-889-7128 Fax: 314-725-6592tdewoskin@dmfirm.com*Name of law firm*

**United States Bankruptcy Court
Eastern District of Missouri**

In re Center Ethanol Company, LLC Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 2 page(s) and is true, correct and complete.

/s/ Adam R. Parker
Adam R. Parker/Manager
Signer/Title

Dated: July 12, 2022

Ameren Illinois
300 Liberty
Peoria, IL 61602

AT&T
227 W Monroe St
chicago, IL 60606

Center Capital Company, LLC
600 Mason Ridge Center Drive, Ste 105
Saint Louis, MO 63141

Center Investment Company, LLC
600 Mason Ridge Center Drive, Ste 105
Saint Louis, MO 63141

Chaos Financial, LLC
600 Mason Ridge Center Drive, Ste 105
Saint Louis, MO 63141

Illinois EPA
Attn: Bill Marr
PO Box 19276
Springfield, IL 62794

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

KDP CEC LLC
600 Mason Ridge Center Drive, Ste 105
Saint Louis, MO 63141

KDP Rev. Trust
600 Mason Ridge Center Drive, Ste 105
Saint Louis, MO 63141

Lallemand Specialties, Inc.
Attn: Vania Ludwig
PO Box 771566
Chicago, IL 60694-1566

Litchfield Farmers Grain & Livestock Co.
Attn: Spencer Janssen
503 W Tyler Ave
Litchfield, IL 62056

Sauget Bio, LLC
600 Mason Ridge Center Drive, Ste 105
Saint Louis, MO 63141

Simmons Bank
9420 Manchester Rd
Rock Hill, MO 63119

Total Grain Marketing, LLC
Attn: Kim Holsapple
405 South Banker Street
Effingham, IL 62401

Trinity Industries Leasing Company
Attn: Austin Campbell
14221 Dallas Pkwy, Ste 1100
Dallas, TX 75254

Wiese USA
Attn: Fred Appel
9570 East Eagle Court
Mount Vernon, IL 62864

**United States Bankruptcy Court
Eastern District of Missouri**

In re Center Ethanol Company, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Center Ethanol Company, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

July 12, 2022

Date

/s/ A. Thomas DeWoskin

A. Thomas DeWoskin 25320

Signature of Attorney or Litigant

Counsel for Center Ethanol Company, LLC

Danna McKittrick, P.C.

7701 Forsyth Blvd.

Suite 1200

St. Louis, MO 63105

314-889-7128 Fax:314-725-6592

tdewoskin@dmfirm.com